

NETHERLANDS

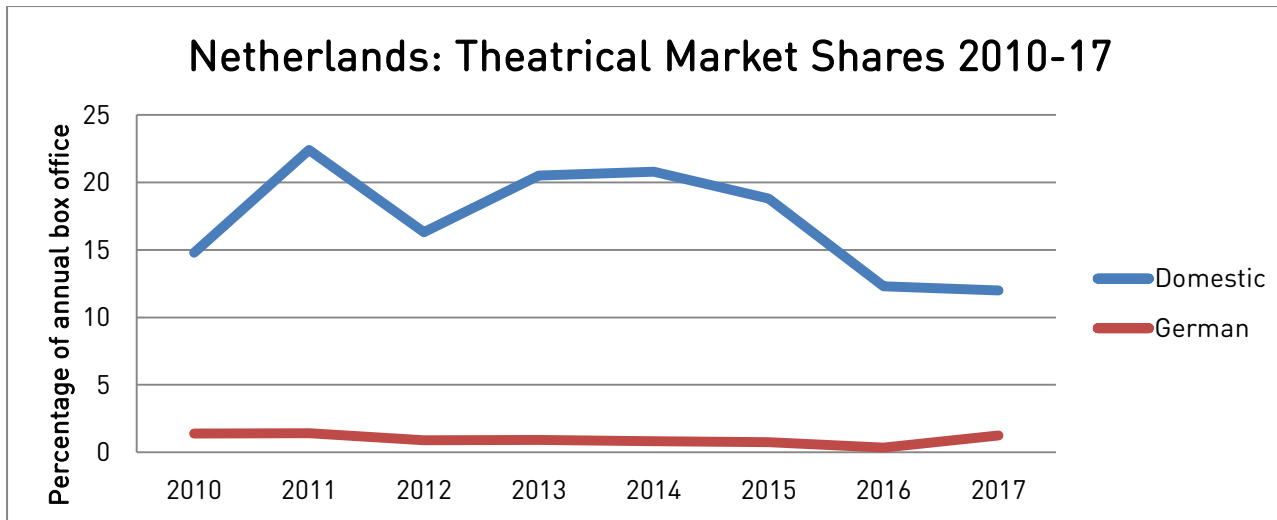
(Pop: 17.18 million; GDP: \$915.2 billion)

(1) NETHERLANDS: THEATRICAL MARKET OVERVIEW, 2010-17

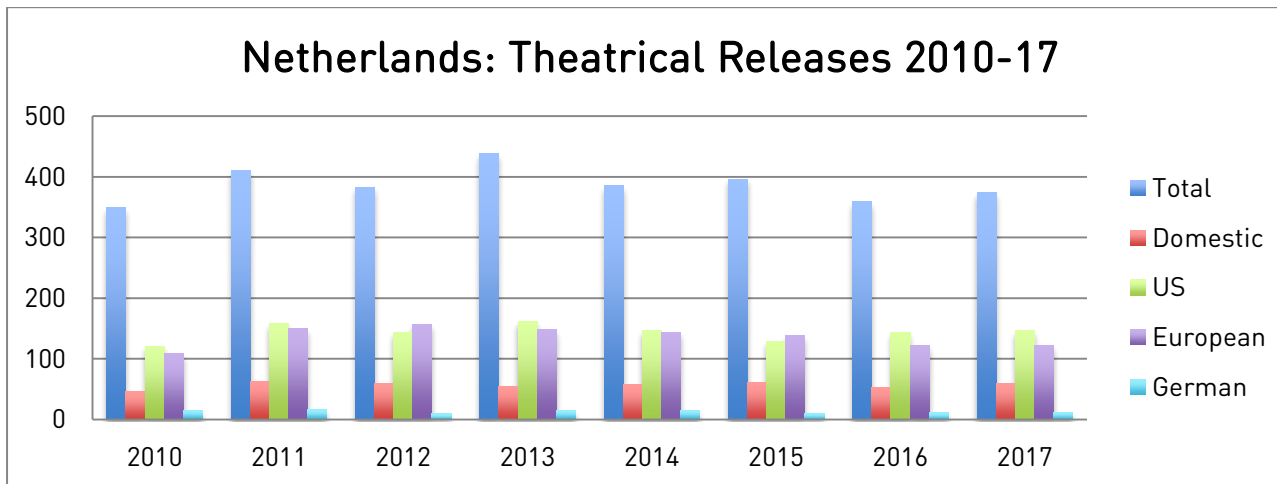
	2010	2011	2012	2013	2014	2015	2016	2017
Screens	777	789	869	756	741	888	888	956
Theatrical admissions (millions)	28.2	30.5	30.7	30.8	30.8	32.9	34.2	36.0
Per capita attendance	1.7	1.8	1.8	1.8	1.8	1.9	2.0	2.1
Box office (EUR millions)	219.4	240.0	244.5	243.4	241.2	275.8	303.1	301.9
Average ticket price (EUR)	7.8	7.9	8.0	8.1	8.1	8.3	8.9	8.38
Releases	349	410	383	439	385	396	359	374
Domestic releases	46	63	60	55	57	61	53	59
US releases	121	158	143	162	147	129	143	146
European releases*	109	150	157	148	144	138	122	122
German releases	15	16	9	15	15	10	11	12
Domestic market share	14.8%	22.4%	16.3%	20.5%	20.8%	18.8%	12.3%	12%
German market share	1.38%	1.41%	0.89%	0.92%	0.82%	0.74%	0.34%	1.24%

*Excluding German majority films

Netherlands: Theatrical Market Shares 2010-17



Netherlands: Theatrical Releases 2010-17



(2) NETHERLANDS: THEATRICAL RELEASES OF GERMAN FILMS, 2010-17

Title	Distributor	Release date	Admissions
2010 German films (100% or majority co-productions)			
WICKIE UND DIE STARKEN MÄNNER (Ger)	Independent Films Netherlands	22.04.10	153,258
THE LAST STATION (Ger/Rus/UK)	Entertainment One Benelux	25.02.10	28,225
WÜSTENBLUME (Ger/Aut)	Cinéart	08.04.10	22,858
SOUL KITCHEN (Ger)	Cinéart	13.05.10	19,416
VISION - AUS DEM LEBEN DER HILDEGARD VON BINGEN (Ger/Fr)	Cinemien Film & Video Distributie	02.09.10	11,435
DIE FRISEUSE (Ger)	Paradiso Filmed Entertainment	15.07.10	8,684
DIE FREMDE (Ger)	Cinemien Film & Video Distributie	04.11.10	7,366
WOMEN WITHOUT MEN (Ger/Aut/Iran)	Eye Film Instituut	10.06.10	7,236
NORDWAND (Ger/Aut/Swz)	Moonlight Films	24.06.10	6,630
VORSTADTKROKODILE (Ger)	Twin Film Kinderfilmtheek	30.09.10	3,986
DIE PÄPSTIN (Ger/It/Sp)	Entertainment One Benelux	01.04.10	3,517
WITHIN THE WHIRLWIND (Ger/Bel/Pol)	Paradiso Filmed Entertainment	23.09.10	1,955
THE MARKET (Ger/Tur/UK/Kaz)	Amstelfilm	07.01.10	1,321
WELT AM DRAHT (Ger)	Eye Film Instituut	08.07.10	778
DAS LIED VON DEN ZWEI PFERDEN (Ger)	Contact Film Cinematheek	17.06.10	584
2010 German minority co-productions			
FLICKAN SOM LEKTE MED ELDEN (Swe/Den/Ger)	Benelux Film Distributors	21.01.10	130,606
THE GHOST (Fr/Ger/UK)	Benelux Film Distributors	20.05.10	75,152
RESIDENT EVIL: AFTERLIFE (US/Ger/UK)	Entertainment One Benelux	23.09.10	70,030
WHERE THE WILD THINGS ARE (US/Aus/Ger)	Warner Bros. Entertainment	14.01.10	44,407
LA SOLITUDINI DEI NUMERI PRIMI (It/Fr/Ger)	Cinemien Film & Video Distributie	09.12.10	27,598

LOURDES (Aut/Fr/Ger)	Eye Film Instituut	11.03.10	15,308
MR. NOBODY (Fr/Bel/Can/Ger)	Independent Films Netherlands	03.06.10	12,544
LEBANON (Isr/Fr/Ger)	Cinemien Film & Video Distributie	18.03.10	11,399
LOS VIAJES DEL VIENTO (Col/Arg/Ger/NL)	Eye Film Instituut	01.04.10	9,926
LE PÈRE DE MES ENFANTS (Fr/Ger)	Benelux Film Distributors	01.04.10	8,715
LA RAFLE (Fr/Ger)	Moonlight Films	02.09.10	8,665
EYES WIDE OPEN (Isr/Fr/Ger)	Cinéart	04.03.10	8,472
AJAMI (Isr/Ger/UK)	Cinéart	27.04.10	8,251
SNABBA CASH (Swe/Den/Ger)	Benelux Film Distributors	07.10.10	6,793
BAL (Tur/Ger)	Eye Film Instituut	14.10.10	6,683
ALTIPLANO (Bel/Ger/NL/Peru)	Contact Film Cinematheek	14.01.10	3,588
ENTER THE VOID (Fr/Ger/It)	Wild Bunch Benelux	23.09.10	3,559
LE QUATTRO VOLTE (It/Ger/Swz)	Eye Film Instituut	23.12.10	3,228
HJEM TIL JUL (Nor/Ger)	Cinemien Film & Video Distributie	02.12.10	2,989
HADEWIJCH (Fr/Ger)	Contact Film Cinematheek	25.03.10	2,825
CONTRACORRIENTE (Peru/Col/Fr/Ger)	Cinemien Film & Video Distributie	03.06.10	2,755
HÖSTSONATEN (re, Swe/BRD/UK)	Eye Film Instituut	19.08.10	2,608
UNCLE BOONMEE WHO CAN RECALL HIS PAST LIVES (Thai/Ger/Fr/Sp/UK)	Contact Film Cinematheek	22.10.10	2,574
TEZA (Eth/Ger/Fr/US)	Amstelfilm	21.01.10	1,331
SLOVENKA (Slvn/Ger/Ser/Cro)	Amstelfilm	21.10.10	1,018
REYKJAVIK-ROTTERDAM (Ice/Ger/NL)	Contact Film Cinematheek	25.02.10	565
DOUBLE TAKE (Bel/Ger/NL)	Eye Film Instituut	21.01.10	525
SHE, A CHINESE (UK/Fr/Ger)	Eye Film Instituut	29.07.10	n/a
GO GET SOME ROSEMARY (US/Ger)	Eye Film Instituut	19.08.10	n/a

2011 German films (100% or majority co-productions)

THE THREE MUSKETEERS (Ger/Fr/UK/US)	Dutch FilmWorks	13.10.11	208,697
PINA (Ger/Fr)	Cinéart	07.07.11	93,309

KONFERENZ DER TIERE (Ger)	Entertainment One Benelux	27.04.11	49,260
HEXE LILLI – DIE REISE NACH MANDOLAN (Ger/Aut/Sp)	Just Film Distribution	13.04.11	45,395
EL BULLI – COOKING IN PROGRESS (Ger)	Cinema Delicatessen	01.09.11	15,359
HANNI & NANNI (Ger)	Just Film Distribution	25.08.11	14,070
THE FUTURE (Ger/US)	Cinemien Film & Video Distributie	01.09.11	11,449
DREI (Ger)	Benelux Film Distribution	24.03.11	10,172
SCHLAFKRANKHEIT (Ger/Fr/NL)	Wild Bunch Benelux	28.07.11	8,027
ALMANYA – WILLKOMMEN IN DEUTSCHLAND (Ger)	Moonlight Films	20.10.11	7,765
UNTER DIR DIE STADT (Ger)	Cinemien Film & Video Distributie	21.04.11	3,662
WINNETOONS – DIE LEGENDE VOM SCHATZIM SILBERSEE (Ger/Bel)	Twin Film Kinderfilmtheek	30.06.11	1,793
SHAHADA (Ger)	Contact Film Cinematheek	21.04.11	1,482
HERBSTGOLD (Ger/Aut/Ire)	Cinema Delicatessen	05.05.11	1,333
EVET, ICH WILL! (Ger)	A-Film Distribution	03.11.11	691
TANZTRÄUME (Ger)	Cinéart	21.04.11	651

2011 German minority co-productions

SONNY BOY (NL/Bel/Ger)	A-Film Distribution	27.01.11	395,496
MELANCHOLIA (Den/Swe/Fr/Ger)	Wild Bunch Benelux	25.08.11	78,110
TINKER TAILOR SOLDIER SPY (UK/Fr/Ger)	Entertainment One Benelux	15.12.11	41,171
CARNAGE (Fr/Ger/Pol)	Cinéart	08.12.11	40,710
CHALET GIRL (UK/Ger/Aut)	Entertainment One Benelux	17.02.11	33,533
MEDIANERAS (Arg/Ger/Sp)	Cinemien Film & Video Distributie	27.10.11	14,468
THE WHISTLEBLOWER (US/Can/Ger)	Wild Bunch Benelux	10.11.11	9,617
TOURNÉE (Fr/Ger)	Filmfreak Distributie	13.01.11	3,289
CIRKUS COLUMBIA (Bos/Fr/Ger/UK/Slvn/Bel)	Cinéart	07.07.11	3,247
A TORINÓI LÓ (Hun/Fr/Ger/Swz)	Eye Film Instituut	20.10.11	2,886
BROWNIAN MOVEMENT (NL/Bel/Ger)	Cinéart	24.03.11	2,625
QUARTIER LOINTAIN (Bel/Lux/Ger/Fr)	Wild Bunch Benelux	07.07.11	2,450

MY SON MY SON WHAT HAVE YE DONE (US/Ger)	Amstelfilm	16.06.11	2,405
POST MORTEM (Chile/Ger/Mex)	Eye Film Instituut	09.06.11	2,234
SVET-AKE (Kyrg/Fr/Ger/NL)	Contact Film Cinematheek	08.09.11	2,138
PIANOMANIA (Aut/Ger)	Cinema Delicatessen	29.09.11	2,013
THE HUMAN RESOURCES MANAGER (Isr/Ger/Fr)	Contact Film Cinematheek	05.05.11	1,712
KÖPRÜDEKILER (Tur/Ger/NL)	Contact Film Cinematheek	06.01.11	1,102
AURORA (Rom/Fr/Swz/Ger)	Eye Film Instituut	31.03.11	506
SZELÍD TEREMTÉS – A FRANKENSTEIN-TERV (Hun/Aut/Ger)	Eye Film Instituut	03.03.11	340
MY JOY (Ukr/Ger/NL)	Eye Film Instituut	11.08.11	n/a

2012 German films (100% or majority co-productions)

CLOUD ATLAS (Ger/US)	Benelux Film Distribution	29.11.12	108,041
WICKIE AUF GROSSER FAHRT (Ger)	Independent Films Netherlands	23.05.12	48,626
A DANGEROUS METHOD (Ger/Can/UK/Swz)	Cinéart	15.03.12	44,752
HANNI & NANNI 2 (Ger)	Just Film Distribution	12.07.12	21,431
RESIDENT EVIL: RETRIBUTION (Ger/Can)	Sony Pictures Nederland	04.10.12	18,543
BARBARA (Ger)	A-Film Distribution	13.09.12	18,430
ITALY: LOVE IT OR LEAVE IT (Ger/It)	Arti Film	22.11.12	7,714
STADT LAND FLUSS (Ger)	Cinemien Film & Video Distributie	21.06.12	1,587
DREILEBEN (Ger)*	Ketelhuis	15.04.12	n/a

*Trilogy

2012 German minority co-productions

TONY 10 (NL/Ger/Bel)	Independent Films Netherlands	16.02.12	146,200
AMOUR (Fr/Ger/Aut)	Cinéart	15.11.12	128,642
THE VOW (US/Brz/Fr/Aus/UK/Ger)	Sony Pictures Nederland	03.05.12	110,792
EN KONGELIG AFFÆRE (Den/Cz/Swz/Ger)	Wild Bunch Benelux	23.08.12	51,784

DEN SKALDEDE FRISØR (Den/Fr/It/Swe/Ger)	Cinéart	27.09.12	47,769
ET SI ON VIVAIT TOUS ENSEMBLE? (Fr/Ger)	Cinemien Film & Video Distributie	12.07.12	46,741
STREETDANCE 2 (UK/Ger/It)	Entertainment One Benelux	16.04.12	42,323
NIKO 2 – LENTÄJÄVELJEKSET (Fin/Den/Ire/Ger)	Just Film Distribution	06.12.12	35,393
LE HAVRE (Fin/Fr/Ger)	A-Film Distribution	11.10.12	32,104
HODEJEGERNE (Nor/Den/Ger)	Lumière	12.04.12	25,578
BERLIN KAPLANI (Tur/Ger)	Kinostar	26.01.12	14,618
HOLY MOTORS (Fr/Ger)	Cinéart	09.08.12	13,993
SIMON OCH EKARNA (Swe/Den/Ger/Nor/NL)	Just Film Distribution	20.09.12	13,692
CAVE OF FORGOTTEN DREAMS (US/Fr/Ger/Can)	Imagine Films Distribution	29.11.12	9,218
¡VIVAN LAS ANTIPODAS! (Arg/Ger/NL)	Just Film Distribution	23.02.12	7,645
ELLES (Fr/Pol/Ger)	Wild Bunch Benelux	10.05.12	7,142
SKOONHEID (SA/Fr/Ger)	Cinemien Film & Video Distributie	23.02.12	6,251
PERFECT SENSE (UK/Ger/Swe/Den)	Wild Bunch Distribution	19.01.12	5,042
UN AMOUR DE JEUNESSE (Fr/Ger)	Lumière	16.02.12	3,569
WHORE'S GLORY (Aut/Ger)	Amstelfilm	05.07.12	1,756
2 DAYS IN NEW YORK (Fr/Ger/Bel)	Paradiso Filmed Entertainment	20.09.12	1,362
POULET AUX PRUNES (Fr/Ger/Bel)	Cinéart	19.04.12	1,198
JØRGEN + ANNE = SANT (Nor/Ger)	Twin Film Kinderfilmtheek	04.10.12	1,050
POSTCARDS FROM THE ZOO (Indo/Ger/HK)	Eye Film Instituut	30.08.12	573
BIZIM BUYUK CARESIZLIGMIZ (Tur/Ger/NL)	Eye Film Instituut	22.09.12	n/a

2013 German films (100% or majority co-productions)

NIGHT TRAIN TO LISBON (Ger/Swz/Por)	Paradiso Filmed Entertainment	18.04.13	109,820
YOKO (Ger/Aut/Swe)	Just Film Distribution	27.03.13	52,642
LORE (Ger/Aus/UK)	Cinemien Film & Video Distributie	07.03.13	50,869
HANNAH ARENDT (Ger/Lux/Fr/Isr)	Cinemien Film & Video Distributie	02.05.13	49,650
PRINZESSIN LILLIFEE UND DAS KLEINE EINHORN (Ger)	Moonlight Films	17.04.13	44,814

OH BOY (Ger)	Cinemien Film & Video Distributie	30.05.13	26,073
DIE VAMPIRSCHWESTERN (Ger)	Just Film Distribution	07.08.13	25,890
MR. MORGAN'S LAST LOVE (Ger/Bel/Fr/US)	A-Film Distribution	26.09.13	12,277
TARZAN 3D (Ger)	Independent Films Netherlands	18.12.13	12,015
HEUTE BIN ICH BLOND (Ger/Bel)	A-Film Distribution	05.09.13	10,084
GERHARD RICHTER - PAINTING (Ger)	Contact Film Cinematheek	05.09.13	2,749
DER MONDMANN (Ger/Fr/Ire)	Twin Film Kinderfilmtheek	21.03.13	2,600
VERGISS MEIN NICHT (Ger)	Cinema Delicatassen	19.09.13	1,456
FREIER FALL (Ger)	Cinemien Film & Video Distributie	01.09.13	702
PARIS, TEXAS (re, Ger/Fr/UK/US)	Eye Film Instituut	23.09.13	636

2013 German minority co-productions

THE MORTAL INSTRUMENTS: CITY OF BONES (US/Ger/Can)	Entertainment One Benelux	22.08.13	99,258
HANSEL AND GRETEL: WITCH HUNTERS (US/Ger)	Universal Pictures International	28.03.13	83,679
RUSH (US/UK/Ger)	Independent Films Netherlands	03.10.13	53,170
BOVEN IS HET STIL (NL/Ger)	Cinéart	25.04.13	51,171
PARADIES: LIEBE (Aut/Ger/Fr)	Eye Film Instituut	03.01.13	25,128
KON-TIKI (Nor/UK/Den/Ger)	Imagine Films Distribution	04.04.13	20,173
DIE WAND (Aut/Ger)	Cinemien Film & Video Distributie	13.06.13	19,446
SONG FOR MARION (UK/Ger)	Cinemien Film & Video Distributie	11.04.13	15,611
I, ANNA (UK/Ger/Fr)	Cinemien Film & Video Distributie	27.06.13	7,944
PARADIES: HOFFNUNG (Aut/Ger/Fr)	Eye Film Instituut	14.03.13	6,762
LA RELIGIEUSE (Fr/Ger/Bel)	Contact Film Cinematheek	03.01.13	6,390
MICHAEL KOHLHAAS (Fr/Ger)	Imagine Films Distribution	03.10.13	6,287
PARADIES: GLAUBE (Aut/Ger/Fr)	Eye Film Instituut	15.08.13	6,194
METÉORA (Gr/Ger)	Cinemien Film & Video Distributie	08.08.13	5,654
MORE THAN HONEY (Swz/Ger/Aut)	Imagine Films Distribution	18.04.13	5,552
TABU (Por/Ger/Brz/Fr)	Contact Film Cinematheek	06.06.13	4,911

LA TENDRESSE (Bel/Fr/Ger)	Cinéart	05.12.13	2,911
POST TENEBRAS LUX (Mex/Fr/NL/Ger)	Wild Bunch Benelux	28.02.13	2,641
LE GRAND SOIR (Fr/Bel/Ger)	Filmfreak Distributie	21.03.13	2,137
BERBERIAN SOUND STUDIO (UK/Ger)	Eye Film Instituut	25.05.13	2,039
KID (Bel/NL/Ger)	Cinéart	18.04.13	1,560
W CIEMNOSCI (Pol/Ger/Can)	Wild Bunch Benelux	02.05.13	1,448
WALLANDER – DEN OROLIGE MANNEN (Swe/Ger)	Lumière	05.09.13	1,377
CSAK A SZÉL (Hun/Ger/Fr)	Contact Film Cinematheek	17.10.13	1,231
IL FUTURO (It/Chile/Ger/Sp)	Imagine Films Distribution	12.12.13	617
SNABBA CASH II (Swe/Den/Ger)	Lumière	12.09.13	464
THE GATEKEEPERS (Isr/Fr/Ger/Bel)	Cinema Delicatessen	01.05.13	28

2014 German films (100% or majority co-productions)

DIE BIENE MAJA - DER KINOFILM (Ger/Aus)	Independent Films Netherlands	08.10.14	84,927
HANNI & NANNI 3 (Ger)	Just Film Distribution	31.07.14	42,394
LOVE, ROSIE (Ger/UK)	Entertainment One Benelux	18.12.14	36,283
CLOUDS OF SILS MARIA (Ger/Fr/Swz)	Filmfreak Distributie	11.09.14	26,285
DIE ANDERE HEIMAT - CHRONIK EINER SEHNSUCHT (Ger/Fr)	Lumière	23.01.14	17,665
ZWEI LEBEN (Ger/Nor)	Cinéart	17.07.14	15,473
HECTOR AND THE SEARCH FOR HAPPINESS (Ger/Can)	Imagine Films Distribution	09.10.14	13,854
REASONABLE DOUBT (Ger/Can)	Dutch FilmWorks	01.05.14	11,374
KREUZWEG (Ger)	Wild Bunch Benelux*	04.09.14	6,062
DIE FRAU DES POLIZISTEN (Ger)	Cinemien Film & Video Distributie	12.06.14	3,652
DAS WOCHENENDE (Ger)	Just Film Distribution	19.06.14	3,025
FEUCHTGEBIETE (Ger)	Contact Film Cinematheek	10.04.14	2,940
DESPAIR (re, BRD)	Contact Film Cinematheek	17.07.14	1,096
QISSA: DER GEIST IST EIN EINSAMER WANDERER (Ger/Fr/Ind/NL)	Just Film Distribution	06.11.14	942
ZWEI MÜTTER (Ger)	Arti Film	03.07.14	n/a

2014 German minority co-productions

THE GRAND BUDAPEST HOTEL (US/Ger)	20th Century Fox Netherlands/ Warner Bros. Entertainment	13.03.14	292,896
THE MONUMENTS MEN (US/Ger)	20th Century Fox Netherlands/ Warner Bros. Entertainment	13.02.14	210,441
POMPEII (Can/Ger)	Entertainment One Benelux	17.04.14	67,128
KIS UYKUSU (Tur/Ger/Fr)	Cinéart	25.09.14	44,993
THE BOOK THIEF (US/Ger)	20th Century Fox Netherlands	27.03.14	37,768
LA BELLE ET LA BÊTE (Fr/Ger)	Dutch FilmWorks	17.04.14	23,309
MAPS TO THE STARS (Can/US/Fr/Ger)	Cinéart	28.08.14	18,662
KVINDEN I BURET (Den/Ger/Swe)	Lumière	10.04.14	16,857
3 COEURS (Fr/Ger/Bel)	Cinéart	06.11.14	15,734
NYMPHOMANIAC: VOLUME 2 (Den/Ger/Fr/Swz/Bel)	Wild Bunch Benelux*	09.01.14	15,600
ONLY LOVERS LEFT ALIVE (UK/Ger/Fr/Cyp)	Wild Bunch Benelux*	06.02.14	13,166
HIVER NOMADE (Swz/Fr/Ger)	Cinema Delicatessen	16.01.14	9,879
DIPLOMATIE (Fr/Ger)	Lumière	24.04.14	9,075
ALPHABET (Aut/Ger)	Imagine Films Distribution	18.09.14	5,905
FEHÉR ISTEN (Hun/Ger/Swe)	Cinemien Film & Video Distributie	04.12.14	5,695
GETT: THE TRIAL OF VIVIANE AMSALEM (Isr/Fr/Ger)	Cinemien Film & Video Distributie	04.09.14	4,684
LES SALAUDS (Fr/Ger)	Filmfreak Distributie	24.04.14	4,045
A NAGY FÜZET (Hun/Ger/Aut/Fr)	Contact Film Cinematheek	18.09.14	3,326
WAKOLDA (Arg/Sp/Ger/Fr)	Just Film Distribution	06.11.14	3,182
HELI (Mex/Ger/NL/Fr)	Amstelfilm	24.07.14	2,924
SUPERNOVA (NL/Ger/Bel)	Wild Bunch Benelux*	17.04.14	2,711
RUN & JUMP (Ire/Ger)	Amstelfilm	17.04.14	1,376
THE CONGRESS (Isr/Ger/Pol/Fr/Bel)	Cinéart	09.01.14	1,316
LA TERCERA ORILLA (Arg/Ger/NL)	Cinéart	30.10.14	1,237

SONG FROM THE FOREST (US/Ger)	Amstelfilm	30.10.14	1,160
SEPIDEH (Den/Nor/Swe/Ger/Iran)	Cinema Delicatessen	31.07.14	1,111
THE WEIGHT OF ELEPHANTS (Den/NZ/Ger/Fr/Swe)	Amstelfilm	08.05.14	1,004
LAYLA FOURIE (SA/Ger/Fr/NL)	Wild Bunch Benelux*	17.07.14	721
DER BANKER: MASTER OF THE UNIVERSE (Aut/Ger)	Amstelfilm	02.10.14	621
LAST HIJACK (NL/Ger/Ire/Bel)	Cinema Delicatessen	24.04.14	558
IL CONFORMISTA (re, It/Fr/Ger)	Eye Film Instituut	02.10.14	436
BETHLEHEM (Isr/Bel/Ger)	September Film*	18.12.14	306

*Wild Bunch Benelux changed its name to September Film on 1 September 2014

2015 German films (100% or majority productions)

ER IST WIEDER DA (Ger)	Dutch FilmWorks	26.11.15	96,424
OOOPS! DIE ARCHE IST WEG (Ger/Ire/Bel/Lux)	Independent Films Netherlands	15.07.15	43,242
IM LABYRINTH DES SCHWEIGENS (Ger)	Lumière	30.04.15	29,159
PHOENIX (Ger)	A-Film Distribution	26.03.15	21,339
BIBI & TINA - DER FILM (Ger)	M000V Film	12.11.15	16,892
VICTORIA (Ger)	September Film	27.08.15	13,774
FÜNF FREUNDE 3 (Ger)	Just Film Distribution	09.07.15	9,123
CITIZENFOUR (Ger/US)	Cinema Delicatessen	28.05.15	9,026
EVERY THING WILL BE FINE (Ger/Can/Swe/Nor)	Lumière	16.07.15	3,352
AUF DAS LEBEN! (Ger)	Amstelfilm	08.10.15	1,287

2015 German minority co-productions

THE HUNGER GAMES: MOCKINGJAY – PART 2 (US/Ger)	Independent Films Netherlands	18.11.15	690,630
BRIDGE OF SPIES (US/Ger)	20th Century Fox Netherlands	26.11.15	149,672
DE SURPRISE (NL/Bel/UK/Ire/Ger)	A-Film Distribution	21.05.15	97,943
HITMAN: AGENT 47 (US/Ger)	20th Century Fox Netherlands	03.09.15	84,819
BIG GAME (Fin/Ger/UK)	Dutch FilmWorks	07.05.15	40,082

LE MERA VIGLIE (It/Ger)	Cinemien Film & Video Distributie	19.03.15	23,998
EN DUVA SATT PÅ EN GREN OCH FUNDERADE PÅ TILLVARON (Swe/Fr/Nor/Ger)	Lumière	05.03.15	20,655
MITA TOVA - THE FAREWELL PARTY (Isr/Ger)	Cinéart	23.07.15	18,843
LIFE (UK/Ger)	Entertainment One Benelux	08.10.15	15,941
HROSS Í OSS (Ice/Ger)	Amstelfilm	01.01.15	15,325
ATLANTIC. (NL/Bel/Ger/Mor)	Cinemien Film & Video Distributie	23.04.15	13,884
ZURICH (NL/Ger/Bel)	Cinéart	19.02.15	11,026
DANCING ARABS (Is/Fr/Ger)	September Film	04.06.15	5,647
SHE'S FUNNY THAT WAY (US/Ger)	Dutch FilmWorks	23.07.15	5,491
FASANDRÆBERNE (Den/Ger/Swe)	Lumière	06.08.15	4,917
SIMINDIS KUNDZULI (Geo/Ger/Fr/Cz/Kaz)	M000V Film	12.11.15	4,306
AMOUR FOU (Aut/Lux/Ger)	Lumière	29.01.15	3,540
VERGINE GIURATA (It/Swz/Ger/Alb/Kos)	Cinemien Film & Video Distributie	15.10.15	2,966
JAUJA (Arg/Fr/Mex/Ger/NL)	Eye Film Instituut	27.08.15	1,414
ANTBOY: DEN RØDE FURIES HÆVN (Den/Ger)	Twin Film Kinderfilmtheek	26.11.15	1,295
THE LEGEND OF LONGWOOD (NL/Ire/Ger)	Just Film Distribution	12.06.15	942
DOS DISPAROS (Arg/Chile/Ger/NL)	Just Film Distribution	05.03.15	824
WHITE SHADOW (Tanz/It/US/Ger)	Amstelfilm	07.05.15	668
A BLAST (Gr/Ger/NL)	Filmfreak Distributie	11.03.15	489
THE VOICES (US/Ger)	Remain in Light	12.02.15	488
HAYATBOYU (Tur/Ger/NL)	Contact Film Cinematheek	12.02.15	253
TUULENSIEPPAAJA (Fin/Den/Brz/Ger/Swe)	Pink Moon	09.10.15	n/a

2016 German films (100% or majority co-productions)

TONI ERDMANN (Ger/Aut/Rom)	September Film	10.11.16	57,273
BIBI & TINA: VOLL VERHEXT! (Ger)	Just Film Distribution	20.05.16	20,568
DER STAAT GEGEN FRITZ BAUER (Ger)	Cinéart	28.04.16	12,537
ELSER - ER HÄTTE DIE WELT VERÄNDERT (Ger)	September Film	14.01.16	8,005

FRANCOFONIA (Ger/Fr/NL)	Contact Film Cinematheek	04.02.16	6,366
24 WOCHEN (Ger)	September Film	29.09.16	4,256
GRÜSSE AUS FUKUSHIMA (Ger)	Cinemien	06.10.16	3,162
DIE VAMPIRSCHWESTERN 2 – FLEDERMÄUSE IM BAUCH (Ger)	Just Film Distribution	28.07.16	1,895
HERBERT (Ger)	Amstelfilm	26.05.16	861
TRANSIT HAVANA (Ger/NL)	Cinema Delicatessen	24.03.16	699
HEIMAT - EINE DEUTSCHE CHRONIK (re, BRD)	Eye Film Instituut	19.05.16	n/a

2016 German minority co-productions

POINT BREAK (US/Ger)	Dutch FilmWorks	07.01.16	121,295
ELLE (Fr/Ger/Bel)	Independent Films Netherlands	02.06.16	112,771
THE DANISH GIRL (UK/Bel/Ger/Den/US)	Universal Pictures International	14.01.16	101,741
L'AVENIR (Fr/Ger)	Cinemien Film & Video Distributie	09.09.16	66,933
SNOWDEN (US/Fr/Ger)	Independent Films Netherlands	10.11.16	50,959
AN (Jap/Fr/Ger)	Cinéart	11.02.16	42,020
A HOLOGRAM FOR THE KING (US/Ger)	Paradiso Filmed Entertainment	16.06.16	36,092
EDDIE THE EAGLE (UK/US/Ger)	20th Century Fox Netherlands/ Warner Bros. Entertainment	31.03.16	24,664
UNDER SANDET (Den/Ger)	Paradiso Filmed Entertainment	31.03.16	22,766
RACE (Fr/Ger/Can)	Entertainment One Benelux	30.06.16	18,653
FRANTZ (Fr/Ger)	September Film	01.12.16	17,410
MÆND OG HØNS (Den/Ger)	Imagine Film	05.05.16	16,264
EL OLIVO (Sp/Ger)	September Film	28.07.16	14,505
MA LOUTE (Fr/Ger)	Cinéart	23.06.16	9,218
REMEMBER (Can/Ger)	Paradiso Filmed Entertainment	19.05.16	8,877
UN TANGO MÁS (Arg/Ger)	Just Film Distribution	10.11.16	7,074
CEMETERY OF SPLENDOR (Thai/Fr/Ger/UK)	Lumière	04.02.16	4,473
FLASKEPOST FRA P (Den/Ger/Swe/Nor)	Lumière	25.08.16	3,857

ANGRY INDIAN GODDESSES (Ind/Ger)	Cinemien Film & Video Distributie	25.08.16	3,282
HISTORY'S FUTURE (NL/Ger/Fr)	Cinéart	24.03.16	2,683
ESHTEBAK (Egy/Fr/Ger)	Amstelfilm	27.10.16	2,521
LES SAISONS (Fr/Ger)	Dutch FilmWorks	15.12.16	2,447
MEDITERRANEA (It/Fr/US/Ger/Qat)	Arti Film	18.02.16	1,861
MIN LILLA SYSTER (Swe/Ger)	Eye Film Instituut	25.08.16	1,014
AS MIL E UMA NOITES: VOLUME 1, O INQUIETO (Por/Fr/Ger/Swz)	September Film	17.03.16	761
UN ETAJ MAI JOS (Rom/Fr/Ger)	Eye Film Instituut	14.07.16	751
AS MIL E UMA NOITES: VOLUME 2, O DESOLADO (Por/Fr/Ger/Swz)	September Film	17.03.16	620
AS MIL E UMA NOITES: VOLUME 3, O ENCANTADO (Por/Fr/Ger/Swz)	September Film	17.03.16	545

2017 German films (100% or majority co-productions)

GESPENSTERJÄGER (Ger/Aut/Ire)	Just Film Distribution	15.02.17	118,791
RESIDENT EVIL: THE FINAL CHAPTER (Ger/Aus/Can)	Universal Pictures International	26.01.17	31,233
ALONE IN BERLIN (Ger/Fr/Swz/UK)	Paradiso Filmed Entertainment	27.04.17	16,389
MEIN BLIND DATE MIT DEM LEBEN (Ger)	Dutch FilmWorks	16.03.17	16,090
BIBI & TINA 3 - MÄDCHEN GEGEN JUNGS (Ger)	Just Film Distribution	12.04.17	10,855
DER KLEINE RABE SOCKE – DAS GROSSE RENNEN (Ger)	Twin Film	20.04.17	9,313
DONKEYOTE (Ger/UK)	Amstelfilm	29.06.17	8,758
HUMAN FLOW (Ger/US)	Independent Films Netherlands	14.12.17	4,422
TSCHICK (Ger)	September Film	12.10.17	3,281
AUF EINMAL (Ger/NL/Fr)	Herrie Film & TV	18.05.17	2,216
BLESSED BENEFIT (Ger/Jor/NL)	Paradiso Filmed Entertainment	21.09.17	1,777
MANIFESTO (Ger/Aus)	Contact Film	05.10.17	n/a

2017 German minority co-productions

BRIMSTONE (NL/Fr/Ger)	Paradiso Filmed Entertainment	12.01.17	192,436
LIFE (Can/Ger/Aus/US)	Universal Pictures International	23.03.17	101,171
THE LITTLE VAMPIRE 3D (NL/Ger/Den)	Entertainment One Benelux	04.10.17	85,409
THE SQUARE (Swe/Ger/Fr/Den)	Cinemien Film & Video Distributie	09.11.17	81,870
A CURE FOR WELLNESS (US/Ger)	20th Century Fox Netherlands	16.02.17	45,211
HAPPY END (Fr/Aut/Ger)	Cinéart	16.11.17	40,095
UNA MUJER FANTÁSTICA (Chile/Ger)	September Film	31.08.17	29,662
TOIVON TUOLLA PUOLEN (Fin/Ger)	Cinemien	20.04.17	24,508
PERSONAL SHOPPER (Fr/Ger)	Remain in Light	26.01.17	11,138
THE NILE HILTON INCIDENT (Swe/Ger/Den)	Cherry Pickers Filmdistributie	24.08.17	10,714
KROTKAYA (Fr/Ger/Rus/Lat)	Imagine Film	26.10.17	4,706
FÉLICITÉ (Fr/Sen/Bel/Ger/Leb)	Cinemien Film & Video Distributie	07.09.17	4,671
DANCE ACADEMY: THE MOVIE (Aus/Ger)	Just Film Distribution	07.09.17	4,237
KILL SWITCH (NL/Ger)	Entertainment One Benelux	01.06.17	3,741
LA REGIÓN SALVAJE (Mex/Den/Fr/Ger/Nor/Swz)	Cinéart	15.06.17	3,729
HYMYILEVÄ MIES (Fin/Swe/Ger)	September Films	09.02.17	3,232
EN ATTENDANT LES HIRONDELLES (Fr/Ger/Alg)	Imagine Film	09.11.17	2,011
BEYOND THE MOUNTAINS AND HILLS (Isr/Bel/Ger)	September Film	20.07.17	1,808
DEAD MAN (re, US/Ger)	Eye Film Instituut	09.02.17	1,732
JUPITER'S MOON (Hun/Ger)	Filmfreak Distributie	02.11.17	1,626
STRANGER THAN PARADISE (re, US/BRD)	Eye Film Instituut	09.02.17	1,415
NOCTURAMA (Fr/Ger/Bel)	Cinéart	20.07.17	1,302
OSCURO ANIMAL (Col/Arg/NL/Ger/Gr)	M000V Film	27.04.17	415

(3) NETHERLANDS: TOP 10 GERMAN FILMS (THEATRICAL), 2010-17

	Admissions	Box office (EUR)
THE THREE MUSKETEERS (2011)	208,697	1,459,780
WICKIE UND DIE STARKEN MÄNNER (2010)	153,258	941,795
GESPENSTERJÄGER (2017)	118,791	995,469
NIGHT TRAIN TO LISBON (2013)	109,820	663,968
CLOUD ATLAS (2012)	108,041	926,031
ER IS WIEDER DA (2015)	96,424	800,319
PINA (2011)	93,309	727,796
DIE BIENE MAJA - DER KINOFILM (2014)	84,927	512,287
TONI ERDMANN (2016)	57,273	482,337
YOKO (2013)	52,642	307,696
LORE (2013)	50,869	260,967

[4] NETHERLANDS: DISTRIBUTORS OF GERMAN FILMS, 2010-17

	2010	2011	2012	2013	2014	2015	2016	2017	Total
Just Film Distribution	-	2	1	2	3	1	2	2	13
Cinemien Film & Video Distributie	2	2	1	4	1	-	1	-	11
Cinéart	2	1	1	1	1	-	1	-	7
Contact Film Cinematheek	1	1	-	1	2	-	1	1	7
Wild Bunch Benelux/September Film*	-	1	-	-	1	1	3	1	7
Independent Films Netherlands	1	-	1	1	1	1	-	1	6
A-Film Distribution	-	1	1	2	-	1	-	-	5
Cinema Delicatessen	-	2	-	1	-	1	1	-	5
Paradiso Filmed Entertainment	2	-	-	1	-	-	-	2	5
Amstelfilm	1	-	-	-	-	1	1	1	4
Dutch FilmWorks	-	1	-	-	1	1	-	1	4
Entertainment One Benelux	2	1	-	1	-	-	-	-	4
Eye Film Instituut	2	-	-	1	-	-	1	-	4
Twin Film Kinderfilmotheek	1	1	-	1	-	-	-	1	4
Lumière	-	-	-	-	1	2	-	-	3
Moonlight Films	1	1	-	1	-	-	-	-	3
Arti Film	-	-	1	-	1	-	-	-	2
Benelux Film Distribution	-	1	1	-	-	-	-	-	2
Filmfreak Distributie	-	-	-	-	1	-	-	-	1
Herrie Film & TV	-	-	-	-	-	-	-	1	1
Imagine Films Distribution	-	-	-	-	1	-	-	-	1
Ketelhuis	-	-	1	-	-	-	-	-	1
MOOOV Film	-	-	-	-	-	1	-	-	1
Sony Pictures Nederland	-	-	1	-	-	-	-	-	1
Universal Pictures International	-	-	-	-	-	-	-	1	1

* On September 1, 2014, Wild Bunch Benelux changed its name to September Film

(5) NETHERLANDS: GERMAN FILMS BY GENRE, 2010-17

Netherlands: German Releases by Genre, 2010-17



Netherlands: German Films Box Office by Genre, 2010-17



(6) GERMAN FILMS IN THE NETHERLANDS, 2010-17: AN ANALYSIS

Of all the European territories analysed in this report, the Netherlands is the one which seems most like a smaller version of the German market. The charts above show an overwhelming preponderance of 'German stories' - 47 out of the 103 German 100% or majority co-productions - when it comes to the number of films released, but a much smaller share (a little over 20%) of the overall box-office revenue for these same films. Children's animation films, which have traditionally been more popular with Dutch audiences than with those elsewhere in Europe, account for 21% of the releases but 35% of the revenue.

In other respects, the Netherlands is a small but energetic market, with an established arthouse audience and a wide range of specialist distributors to supply them - 25 have handled a German film or majority co-production, led by arthouse veteran Cinemien, which specialises in general arthouse and films with LGBT themes, and Just Film Distribution. The latter focuses on children's films and had a surprise success in 2017 with the children's action/adventure film *GESPENSTERJÄGER*, starring German TV personality Anke Engelke, whose only other significant market outside Germany was in Italy. Also handling a large proportion number of German films was Cinéart, originally Belgian-based but running a Dutch branch since 2008.

More significantly, Dutch distributors handle an enormous number of films for such a relatively small territory: 103 in the period surveyed, way ahead of the 66 released in the much larger territory of Italy and not so far behind Europe's most arthouse-friendly market, France. But the size of the potential audience remains small by European standards: 17 million people helping the movie business to 36 million admissions in 2016. 2017 was an especially good year for German films which notched up a quarter of a million admissions. But when this is measured against the number of films released, however, the picture is slightly less rosy with sales averaging out at a little over 2,000 tickets per films. As in Belgium, therefore, the size of the potential audience means that, in financial terms, all this enthusiasm for foreign films yields limited results, with German films accounting for an average of under 1%.

A number of arthouse titles and films with 'serious' subjects - notably *SOUL KITCHEN*, *VISION - AUS DEM LEBEN DER HILDEGARD VON BINGEN*, *PINA*, *PHOENIX*, *IM LABYRINTH DES SCHWEIGENS*, *TONI ERDMANN* and *ALONE IN BERLIN* - have performed satisfactorily in Dutch cinemas, with Maren Ade's film selling a healthy 57,000 tickets. The Netherlands is also one of the few European countries to respond to mainstream German comedies such as *ER IST WIEDER DA* and *YOKO*, as well as to films targeted more at a teen audience, an especially strong local market sector, with multiple episodes of the *HEXE LILI*, *BIBI & TINA* and *HANNI & NANNI* released over the period surveyed, plus episodes of the more male-oriented teen series *DIE VORSTADTKROKODILE*.

With that said, however, the best performing German films in the Netherlands over the past five years have still generally been the familiar English-language productions (THE THREE MUSKETEERS, NIGHT TRAIN TO LISBON - which had one of its most successful European outings there - and CLOUD ATLAS), or children's animated fare like DIE BIENE MAJA and KONFERENZ DER TIERE. The only German/German films to make the five-year Top 10 are GESPENSTERJÄGER; HANNAH ARENDT, in which more English and Hebrew is spoken than German; and TONI ERDMANN.

Finally, a look at the figures shows that, in the seven years surveyed, only one German film - THE THREE MUSKETEERS - has taken over EUR 1 million at the box office, and only four (WICKIE UND DIE STARKEN MÄNNER, CLOUD ATLAS, NIGHT TRAIN TO LISBON and GESPENSTERJÄGER) have sold over 100,000 tickets. Six more notched up between 50,000 and 100,000 admissions, but 52 of the German films released in the Netherlands between 2010 and 2017 - almost exactly half - sold less than 10,000 tickets.

What works in the Netherlands? Most things have been tried by Dutch distributors, but the most consistent have proved to be children's films, especially those which reconnect with the same characters over a series of films like HEXE LILI, BIBI & TINA, HANNI & NANNI and DIE VORSTADTKROKODILE. And, given the size of the country, most people are within reach of an arthouse screen, so the major successes on the arthouse circuit - titles such as PINA, BARBARA, PHOENIX and TONI ERDMANN - can be guaranteed a home. But the cinemagoing population in the Netherlands is ageing, and this may impact the market for children's films.

What doesn't work in the Netherlands? Hollywood blockbusters head the charts as they do in almost all territories, but the second-rank genre movies like the RESIDENT EVIL series make less of an impact in the Netherlands. Social issues also attract audiences: HEUTE BIN ICH BLOND sold over 10,000 tickets in 2013.

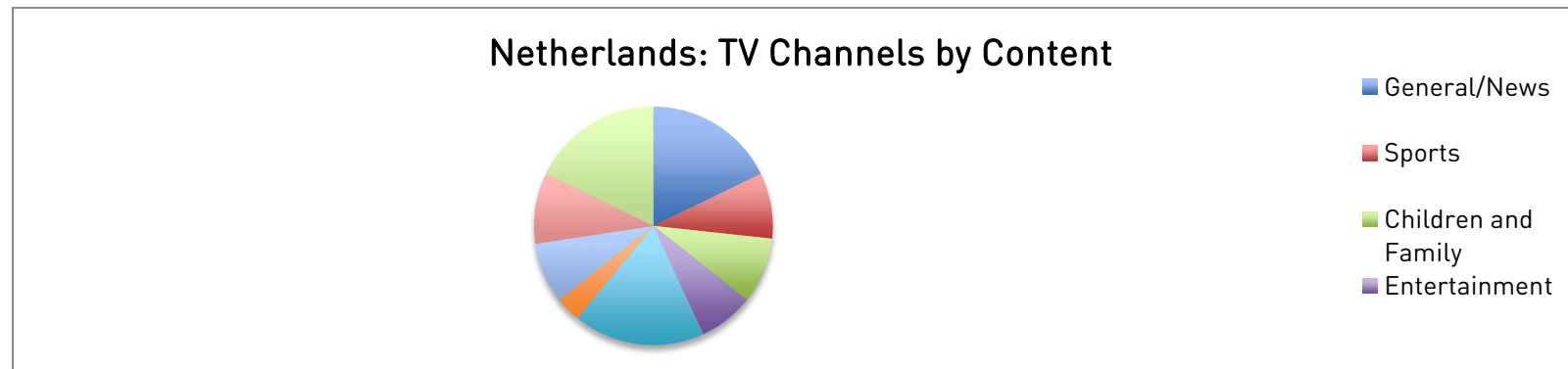
What else might appeal? Essentially more of the same, with the proviso that it is a small market, yielding only EUR 300 million a year - about equivalent to the worldwide take for an AVENGERS movie.

(7) GERMAN FILMS IN THE NETHERLANDS, 2010-17: TV AND VOD

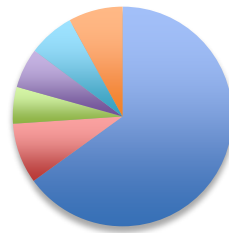
Television in the Netherlands developed in a somewhat idiosyncratic fashion, with a state broadcaster (Nederlandse Publiek Omroep, or NPO) sharing the air with a number of subscriber channels, some of them linked to religious organisations. That changed in the 1980s with the arrival of a series of commercial channels similar to those in neighbouring Germany and Belgium such as RTL. It is now like any other northern European market.

Like Belgium, the Netherlands is extensively cabled and TV viewers have access to channels in neighbouring countries. There are just under 8 million subscribers to pay-TV services, with 78% of viewers receiving their packages digitally. Nowadays, as the first of the two charts below shows, the range of channels available to a Dutch viewer is much the same as elsewhere in Europe, with 150 or so local and international channels offering analog, digital and HD entertainment. There are less film channels than in other European territories, although the Disney and Paramount channels to a degree supplement the ones dedicated entirely to film.

The second chart on the next page shows the country of origin of films shown on Film 1, the Sony-owned 24-hour movie channel multiplexed into five strands which run simultaneously: Premier, Action, Comedy & Kids, Spotlight and Sundance. The chart covers the entire library for summer 2017. As always, American movies dominate, accounting for two thirds of the titles programmed. The only German films on the list are for children and teenagers; BIBI & TINA; DER KLEINE EISBÄR; DER KLEINE EISBÄR 2 - DIE GEHEIMNISSVOLLE INSEL; and DIE VAMPIRSCHWESTERN 2.



Netherlands: Films on the Film 1 Channel by Country of Origin



For details of on-line VOD platforms available in the Netherlands, see the appropriate appendix.

Several of the distributors listed in Section (4) above who handled three or more German films and/or majority co-productions have their own VOD platforms or have deals with existing ones:

- **Cinéart** launched its own subscription service, CineMember, in April 2018 with 150 titles available in Belgium and the Netherlands;
- **Cinemien** has its own streaming catalogue containing around 40 of its recent titles;
- **September Films** has its own full-service VOD platform.

(8) NETHERLANDS IN OVERVIEW: 2000-2017

The following charts depict a comparative overview of the situation of German films released in the Netherlands between the years 2000-2017.

Year	Majority German releases	All German releases	Majority German films box office (US\$)	All German films box office (US\$)	All releases	All box office (million US\$)	Majority German films % releases share	All German films % releases share	Majority German films % box office share	All German films % box office share
2000	7	12	404.422	7.218.515	219	136,7	3,20	5,48	0,30	5,28
2001	7	17	1.471.410	4.264.816	244	159,0	2,87	6,97	0,93	2,68
2002	6	23	1.815.664	12.387.634	263	164,3	2,28	8,75	1,11	7,54
2003	6	22	2.728.341	10.429.911	269	205,4	2,23	8,18	1,33	5,08
2004	17	32	5.173.106	13.606.932	324	221,5	5,25	9,88	2,34	6,14
2005	6	18	19.139.660	60.868.862	311	159,2	1,93	5,79	12,02	38,20
2006	7	19	2.346.669	15.793.118	274	205,8	2,55	6,93	1,14	7,67
2007	4	15	3.540.714	11.961.649	294	233,2	1,36	5,10	1,52	5,13
2008	9	24	581.020	7.879.890	337	229,5	2,67	7,12	0,25	3,43
2009	17	23	1.999.140	18.196.750	406	287,3	4,19	5,67	0,70	6,33
2010	15	29	2.454.880	6.974.700	349	294,0	4,30	8,31	0,84	2,37
2011	16	21	4.399.200	7.042.377	410	312,0	3,90	5,12	1,41	1,84
2012	9	25	2.872.386	5.729.733	383	322,7	2,35	6,53	0,89	1,78
2013	15	27	3.090.206	5.768.369	439	335,9	3,42	6,15	0,87	1,72
2014	15	32	2.393.186	4.716.247	385	292,0	3,90	8,31	0,82	1,51
2015	10	26	2.385.923	11.443.004	396	300,6	2,53	6,57	0,79	3,81
2016	4	18	790.985	5.300.225	371	318,3	1,08	4,85	0,25	1,67
2017	8	15	1.066.383	4.971.476	432	359,3	1,85	3,47	0,30	1,38
Average	10	22	3.258.516	11.919.678	339	252,0	2,88	6,62	1,55	5,75
Total	178	398	58.653.295	214.554.208	6.106	4.536,7	n/a	n/a	n/a	n/a

(9) NETHERLANDS: SOURCES AND ACKNOWLEDGMENTS

CIA World Factbook, XE Currency Converter, European Audiovisual Observatory, Rentrak, Nederlands Filmfonds (Netherlands Film Fund), Nederlandse Vereniging van Filmdistributeurs (Dutch Film Distributors Association), Nederlandse Vereniging van Bioscoopexploitanten (Dutch Exhibitors Association), www.Biosagenda.nl, Stichting KijkOnderzoek, Cinando, www.bol.com, Broadband TV News.